

Creating Your Own Worksheet Formats in `exportToXL`

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ABSTRACT

`%exportToXL` is a freely available SAS[®] macro which allows the user to create custom-formatted Excel[®] worksheets, using Dynamic Data Exchange (DDE). It works on all versions of PC Base SAS, Windows, and Excel. Using this macro, the user can create custom-formatted worksheets by either exporting the SAS data onto a pre-formatted Excel worksheet, or by using a *worksheet format*. This is a set of commands which tells Excel how to format certain aspects of a worksheet such as font sizes and column widths. While `%exportToXL` comes with a few different pre-programmed worksheet formats, any programmer with some basic knowledge of the SAS macro language and DDE commands can make his/her own. This paper is a tutorial about how to do just that.

Keywords: SAS, DDE, Excel, Export, X4ML.

This paper is an excerpt¹ from Derby (2008b), which may be updated and can be downloaded for more information. `%exportToXL` and all examples in this paper can also be downloaded from the project website listed at the end of this paper.

INTRODUCTION

As introduced in Derby (2008a) and thoroughly explained in Derby (2008b), `%exportToXL` is a freely available SAS macro which allows the user to create custom-formatted Excel worksheets, using Dynamic Data Exchange (DDE). It works on all versions of PC Base SAS, Windows, and Excel. Both of these references explain how to install it, and what all the parameters are. Rather than recap that information here, we will assume the reader has installed it properly and will illustrate its usage with a basic example, recreated from Derby (2008a). The different parts of this example are based on the `sashelp.class` data set. We assume the SAS macro variable `&outroot` refers to the output directory.

BASIC EXAMPLE: EXPORTING ONTO A BASIC WORKSHEET

Let's begin with a basic export of a data set. `sashelp.class` is a good example, but since the variables are not formatted, we shall correct for that:

```
data class;
  set sashelp.class;
  format age 3. height weight 6.2;
run;
```

We export this, naming the worksheet as *Class*:

```
%exportToXL( libin=work, dsin=class, savepath=&outroot, savename=Example 1-2, sheet=Class );
```

Here, `libin` and `dsin` define the library and name, respectively, of the SAS data set we wish to export, and `savepath` and `savename` define the directory and name of the outputted Excel file. `sheet` gives the name we would like to give to our worksheet. The above command is identical to the following, since `work` is the default value of `libin`:

```
%exportToXL( dsin=class, savepath=&outroot, savename=Example 1-2, sheet=Class );
```

The output is shown in Figure 1(a). Unlike what we would have gotten from exporting `sashelp.class`, here all *height* and *weight* values have two decimal places, and, as expected, our worksheet is named *Class*. Note how this worksheet is formatted:

- The font is MS Sans Serif, 8.5 point.
- The headers are in bold.
- The column widths are variable, with the best fit for each column.
- The row height is 12 point (the default for Excel).
- The panes are frozen.

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	A	B	C	D	E	F
1	Name	Sex	Age	Height	Weight	
2	Alfred	M	14	69.00	112.50	
3	Alice	F	13	56.50	84.00	
4	Barbara	F	13	65.30	98.00	
5	Carol	F	14	62.80	102.50	
6	Henry	M	14	63.50	102.50	
7	James	M	12	57.30	83.00	
8	Jane	F	12	59.80	84.50	
9	Janet	F	15	62.50	112.50	
10	Jeffrey	M	13	62.50	84.00	
11	John	M	12	59.00	99.50	
12	Joyce	F	11	51.30	50.50	
13	Judy	F	14	64.30	90.00	
14	Louise	F	12	56.30	77.00	
15	Mary	F	15	66.50	112.00	
16	Philip	M	16	72.00	150.00	
17	Robert	M	12	64.80	128.00	
18	Ronald	M	15	67.00	133.00	
19	Thomas	M	11	57.50	85.00	
20	William	M	15	66.50	112.00	
21						

(a)

	A	B	C	D	E
1	Name	Sex	Age	Height	Weight
2	Alfred	M	14	69.00	112.50
3	Alice	F	13	56.50	84.00
4	Barbara	F	13	65.30	98.00
5	Carol	F	14	62.80	102.50
6	Henry	M	14	63.50	102.50
7	James	M	12	57.30	83.00
8	Jane	F	12	59.80	84.50
9	Janet	F	15	62.50	112.50
10	Jeffrey	M	13	62.50	84.00
11	John	M	12	59.00	99.50
12	Joyce	F	11	51.30	50.50
13	Judy	F	14	64.30	90.00
14	Louise	F	12	56.30	77.00
15	Mary	F	15	66.50	112.00
16	Philip	M	16	72.00	150.00
17	Robert	M	12	64.80	128.00
18	Ronald	M	15	67.00	133.00
19	Thomas	M	11	57.50	85.00
20	William	M	15	66.50	112.00
21					

(b)

Figure 1: The SAS data set `work.class` with two different worksheet formats, as explained in the basic example.

	A	B	C	D	E	F	G
1	Name	Sex	Age	Height	Weight		
2	Robert	M	12	64.80	128.00		
3	Ronald	M	15	67.00	133.00		
4	Thomas	M	11	57.50	85.00		
5	William	M	15	66.50	112.00		
6							

default_filter

	A	B	C	D	E
1	Name	Sex	Age	Height	Weight
2	Robert	M	12	64.80	128.00
3	Ronald	M	15	67.00	133.00
4	Thomas	M	11	57.50	85.00
5	William	M	15	66.50	112.00
6					

default

	A	B	C	D	E
1	Name	Sex	Age	Height	Weight
2	Robert	M	12	64.80	128.00
3	Ronald	M	15	67.00	133.00
4	Thomas	M	11	57.50	85.00
5	William	M	15	66.50	112.00
6					

default_nofprh

	A	B	C	D	E
1	Name	Sex	Age	Height	Weight
2	Robert	M	12	64.80	128.00
3	Ronald	M	15	67.00	133.00
4	Thomas	M	11	57.50	85.00
5	William	M	15	66.50	112.00
6					

ssfont

	A	B	C	D	E
1	Name	Sex	Age	Height	Weight
2	Robert	M	12	64.80	128.00
3	Ronald	M	15	67.00	133.00
4	Thomas	M	11	57.50	85.00
5	William	M	15	66.50	112.00
6					

bordered

	A	B	C	D	E
1	Name	Sex	Age	Height	Weight
2	Robert	M	12	64.80	128.00
3	Ronald	M	15	67.00	133.00
4	Thomas	M	11	57.50	85.00
5	William	M	15	66.50	112.00
6					

colwidth_bfit

Figure 2: The last four observations of a formatted version of `sashelp.class` shown with six available worksheet formats (values for `wsformat`).

These settings comprise the *default worksheet format* for `%exportToXL`. In fact, this command is equivalent to the following:

```
%exportToXL( dsin=class, savepath=&outroot, savename=Example 1-2, sheet=Class, wsformat=default );
```

The parameter `wsformat` designates the worksheet format, which in this case is set to the default value. Now suppose we would like the exact same output, except that we would like the columns to be auto-filtered. We can do this by setting `wsformat=default_filter`:

```
%exportToXL( dsin=class, savepath=&outroot, savename=Example 1-2, sheet=Class, wsformat=default_filter );
```

This gives us the output in Figure 1(b). The only difference between the two outputs is the addition of the auto-filter. Indeed, this is the essence of using different worksheet formats.

CUSTOM FORMATTING WITH WORKSHEET FORMATS

In `%exportToXL`, there are two ways to export data onto a custom-formatted worksheet:

- Format the Excel worksheet manually, then export the data into it, as explained in Derby (2008b).
- Use a *worksheet format*, as illustrated in the basic example above.

While the first option is very easy, any set of formats that is used heavily should probably be hard-coded as a worksheet format. Currently there are nine different worksheet formats, six of which are shown in Figure 2:

Name	Size	Name	Size	Name	Size
among.sas	1 KB	among.sas	1 KB	among.sas	1 KB
checkParms.sas	9 KB	checkParms.sas	9 KB	checkParms.sas	9 KB
closeDDE.sas	4 KB	closeDDE.sas	4 KB	closeDDE.sas	4 KB
exportToXL.sas	3 KB	exportToXL.sas	3 KB	exportToXL.sas	3 KB
format_bordered.sas	2 KB	format_bordered.sas	2 KB	format_bordered.sas	2 KB
format_colwidth_bfit.sas	2 KB	format_colwidth_bfit.sas	2 KB	format_colwidth_bfit.sas	2 KB
format_default.sas	3 KB	format_default.sas	3 KB	format_default.sas	3 KB
format_default_afilter.sas	3 KB	format_default_afilter.sas	3 KB	format_default_afilter.sas	3 KB
format_default_nofprh.sas	2 KB	format_default_nofprh.sas	2 KB	format_default_nofprh.sas	2 KB
format_default_pivot.sas	3 KB	format_default_pivot.sas	3 KB	format_default_pivot.sas	3 KB
format_ssfont.sas	2 KB	format_ssfont.sas	2 KB	format_ssfont.sas	2 KB
format_title.sas	2 KB	format_title.sas	2 KB	format_title.sas	2 KB
format_title_big.sas	2 KB	format_title_big.sas	2 KB	format_title_big.sas	2 KB
info.sas	15 KB	info.sas	15 KB	info.sas	15 KB
inputData.sas	23 KB	inputData.sas	23 KB	inputData.sas	23 KB
lang_da.sas	3 KB	lang_da.sas	3 KB	lang_da.sas	3 KB
lang_de.sas	3 KB	lang_de.sas	3 KB	lang_de.sas	3 KB
lang_en.sas	2 KB	lang_en.sas	2 KB	lang_en.sas	2 KB
lang_es.sas	3 KB	lang_es.sas	3 KB	lang_es.sas	3 KB
lang_fi.sas	3 KB	lang_fi.sas	3 KB	lang_fi.sas	3 KB
lang_fr.sas	3 KB	lang_fr.sas	3 KB	lang_fr.sas	3 KB
lang_it.sas	3 KB	lang_it.sas	3 KB	lang_it.sas	3 KB
lang_nl.sas	3 KB	lang_nl.sas	3 KB	lang_nl.sas	3 KB
lang_no.sas	3 KB	lang_no.sas	3 KB	lang_no.sas	3 KB
lang_pt.sas	3 KB	lang_pt.sas	3 KB	lang_pt.sas	3 KB
lang_ru.sas	3 KB	lang_ru.sas	3 KB	lang_ru.sas	3 KB
lang_sv.sas	3 KB	lang_sv.sas	3 KB	lang_sv.sas	3 KB
loadNames.sas	5 KB	loadNames.sas	5 KB	loadNames.sas	5 KB
makeExcelFormats.sas	6 KB	makeExcelFormats.sas	6 KB	makeExcelFormats.sas	6 KB
makeVarList.sas	1 KB	makeVarList.sas	1 KB	makeVarList.sas	1 KB
openDDE.sas	2 KB	openDDE.sas	2 KB	openDDE.sas	2 KB
RGBDec.sas	1 KB	RGBDec.sas	1 KB	RGBDec.sas	1 KB
setTemplate.sas	16 KB	setTemplate.sas	16 KB	setTemplate.sas	16 KB
setVariables.sas	3 KB	setVariables.sas	3 KB	setVariables.sas	3 KB
		Copy of format_default.sas	3 KB	Format_default_tnroman.sas	3 KB

(a)

(b)

(c)

Figure 3: Copying the file for the `default` worksheet function and renaming it, within Windows Explorer.

- `default`: MS Sans Serif, 8.5pt font with a bold header, best fit column width, 12.00 row height² and frozen panes.
- `default_afilter`: The same as `default`, but with an autofilter added in the headings.
- `default_nofprh`: The same as `default`, but without the frozen panes or the row height set to a particular value.
- `ssfont`: MS Sans Serif, 8.5pt font.
- `bordered`: MS Sans Serif, 8.5pt font with a bold header, best fit column width, 12.00 row height and with the entire data set bordered with a thick border.
- `colwidth_bfit`: The column width is set to best fit (everything else is unspecified). This is often used when exporting data into a pre-formatted worksheet.
- `title` (not shown): MS Sans Serif, 8.5pt bold font, centered. This is appropriate for data sets corresponding to titles (data sets with one variable and one observation, as shown in Example 3 of Derby (2008a)).
- `title_big` (not shown): MS Sans Serif, 18pt bold font, centered. This is appropriate for data sets corresponding to titles (data sets with one variable and one observation, as with the `title` data set in Example 3 of Derby (2008a)).
- `default_pivot` (not shown): the same as `default`, but with an unspecified pivot table shown on another worksheet.

The above list was not intended by any means to be exhaustive! Rather, they are just illustrative of the possibilities. Many other possibilities exist, and many common ones can be formed simply by editing the code for the `default` (or any) worksheet format, as we shall see in the next section.

MAKING A NEW WORKSHEET FORMAT

One of the features of `%exportToXL` is that making a new worksheet format is actually quite simple for someone with little basic knowledge of the SAS macro language. This will be illustrated with a few examples.

²This row height is the default value for Excel, and could have been left out. It is put into the code for ease of modifying to accommodate a different row height.

```

%* Formats the Excel spreadsheet if formatting is desired.
%*
%* FONT: MS Sans Serif, 8.5 pt
%* HEADER: Bold
%* COLUMN WIDTH: Best fit
%* ROW HEIGHT: 12.00 (The default for Excel)
%* FREEZE PANES
%*
%* After formatting, we go to R1C2, then to R1C1 -- so that upon opening the document,
%* we see the whole upper left of the table (if we do not first go to R1C2, we could get
%* the first column, then the nth one, then the n+1th one, etc.). This is needed because
%* of the frozen panes. Strictly speaking, we could leave the row height statement out,
%* since it is equal to the default height for Excel -- but this makes it easy to modify
%* to accommodate a different row height.

%MACRO format_default;

DATA _null_;
  LENGTH ddecmd $200.;
  FILE sas2xl;
  PUT "[&error(&false)]";
  ddecmd = "[&workbookactivate("||'"'||"&sheet"||'"'||",&false)]";
  PUT ddecmd;
  ddecmd = "[&select("||'"'||"&r&ulrowlab&c&ulcollab:&r&lrowstat&c&lrcolstat"||'"')]';
  PUT ddecmd;
  ddecmd = "[&formatfont"||'"('MS Sans Serif"||"',8.5,&false,&false,&false,&false,0,&false,&false)]";
  %* The font for the entire data set (including the header);
  PUT ddecmd;
  ddecmd = "[&select("||'"'||"&r&ulrowlab&c&ulcollab:&r&lrowlab&c&lrcollab"||'"')]';
  PUT ddecmd;
  ddecmd = "[&formatfont"||'"('MS Sans Serif"||"',8.5,&true,&false,&false,&false,0,&false,&false)]";
  %* The font for the headers.;
  PUT ddecmd;
  ddecmd = "[&columnwidth(0,"||'"'||"&c&ulcollab:&c&lrcollab"||'"'||",&false,3)]";
  PUT ddecmd;
  ddecmd = "[&rowheight(12.75,"||'"'||"&r&ulrowdat:&r&lrowstat"||'"'||",&false)]";
  PUT ddecmd;
  %* Must be in points corresponding to a whole number of pixels -- e.g., 12.00 or
  %* 12.75, but not 12.50.
  ddecmd = "[&freeze panes(&true,"||%eval(&cell1col+&mergeacross-1)||", "||%eval(&cell1row+&mergedown-1)||")]";
  PUT ddecmd;
RUN;

%MEND format_default;

```

Figure 4: The code for the default worksheet format.

EXAMPLE 1: CHANGING THE FONT TO TIMES NEW ROMAN

Let's suppose we want the same output as in Figure 1, except that we want the font to be in Times New Roman rather than MS Sans Serif. We will do this by simply taking the code for the default worksheet format and changing it slightly.³ In fact, even if we were to make a worksheet format significantly different from the default one, an easy approach is to start from the code for the default worksheet format and modify it. This makes it easy to get the correct syntax and code structure.

We first decide on a name for this, which we'll choose as `default_tnroman` ("default with Times New Roman"). Therefore, when we export our data with `%exportToXL`, our function call will be

```
%exportToXL( dsin=class, savepath=&outroot, savename=Example 1, sheet=Class, wsformat=default_tnroman );
```

Of course, this macro call won't work yet because we haven't yet defined this worksheet format!

Now we want to find the code for the default worksheet format. We find this in the `exportToXL` directory, as defined in the installation instructions in Derby (2008b). Each format shown in Figure 2 is coded in the macro `%format_XXX` (where `XXX` is the format name) and stored in `format_XXX.sas` in this directory. Within this directory, we follow our first step in creating our new worksheet format:

1. Take the code for the default worksheet format (i.e., the file `format_default.sas`), copy it, and rename it into its new name (i.e., `format_default_tnroman.sas`), as shown in Figure 3.

³More generally, we can use code for any worksheet format as a starting point; here we use the default worksheet format merely for convenience.

```

%* Formats the Excel spreadsheet if formatting is desired.
%*
%* FONT: Times New Roman, 8.5 pt
%* HEADER: Bold
%* COLUMN WIDTH: Best fit
%* ROW HEIGHT: 12.00 (The default for Excel)
%* FREEZE PANES
%*
%* After formatting, we go to R1C2, then to R1C1 -- so that upon opening the document,
%* we see the whole upper left of the table (if we do not first go to R1C2, we could get
%* the first column, then the nth one, then the n+1th one, etc.). This is needed because
%* of the frozen panes. Strictly speaking, we could leave the row height statement out,
%* since it is equal to the default height for Excel -- but this makes it easy to modify
%* to accommodate a different row height.

%MACRO format_default_tnroman;

DATA _null_;
  LENGTH ddecmd $200.;
  FILE sas2xl;
  PUT "[&error(&false)]";
  ddecmd = "[&workbookactivate('||''||"&sheet"||''||",&false)]";
  PUT ddecmd;
  ddecmd = "[&select('||''||"&r&ulrowlab&c&ulcollab:&r&lrrowstat&c&lrcolstat"||'')]'";
  PUT ddecmd;
  ddecmd = "[&formatfont'||'("&Times New Roman"||",8.5,&false,&false,&false,&false,0,&false,&false)]";
  %* The font for the entire data set (including the header);
  PUT ddecmd;
  ddecmd = "[&select('||''||"&r&ulrowlab&c&ulcollab:&r&lrrowlab&c&lrcollab"||'')]'";
  PUT ddecmd;
  ddecmd = "[&formatfont'||'("&Times New Roman"||",8.5,&true,&false,&false,&false,0,&false,&false)]";
  %* The font for the headers.;
  PUT ddecmd;
  ddecmd = "[&columnwidth(0,"||''||"&c&ulcollab:&c&lrcollab"||''||",&false,3)]";
  PUT ddecmd;
  ddecmd = "[&rowheight(12.75,"||''||"&r&ulrowdat:&r&lrrowstat"||''||",&false)]";
  PUT ddecmd;
  %* Must be in points corresponding to a whole number of pixels -- e.g., 12.00 or
  %* 12.75, but not 12.50.
  ddecmd = "[&freeze panes(&true,"||%eval(&cell1col+&mergeacross-1)||",||%eval(&cell1row+&mergedown-1)||")]" ;
  PUT ddecmd;
RUN;

%MEND format_default_tnroman;

```

Figure 5: The code for the `default_tnroman` worksheet format. The changes from the code in Figure 4 are in **bold red**.

If we now open this file within SAS, we get the code shown in Figure 4. It may look confusing because it uses DDE commands and lots of SAS macro language. The good news is that **we don't have to understand much of this code to get it to do what we want**. The general steps to take from this point are the following:

2. Look *specifically* for the part of the code that pertains to our desired change. This may involve some creativity, and we may need the DDE command help file (explained in the next examples) for this. However, this is often quite easy; in this case, we simply look for the two places where the font (MS Sans Serif) is found in the code (Figure 4).
3. Change that part of the code to what we want it to do. Here we change MS Sans Serif to Times New Roman in each of the two spots mentioned in the previous step.
4. At the `%MACRO` and `%MEND` statements, change `format_default` to `format_OURNEWNAME` (in this case, `format_default_tnroman`).
5. (Optional) Change the relevant information in the commented header, so that we remember what this code does when we look at it again.

After these changes are implemented, the code should look like that in Figure 5. Lastly,

6. Run the code (by clicking on the *run* icon or by pushing F3 or F8) to put it into the SAS macro library.

Now we are done setting this up. If we invoke `%exportToXL` as below, we get the results shown in Figure 6(b).

```
%exportToXL( dsin=class, savepath=&outroot, savename=Example 1, sheet=Class, wsformat=default_tnroman );
```

	A	B	C	D
1	Name	Sex	Age	Height
2	Alfred	M	14	69.00
3	Alice	F	13	56.50
4	Barbara	F	13	65.30
5	Carol	F	14	62.80
6	Henry	M	14	63.50
7	James	M	12	57.30
8	Jane	F	12	59.80
9	Janet	F	15	62.50
10	Jeffrey	M	13	62.50
11	John	M	12	59.00
12	Joyce	F	11	51.30
13	Judy	F	14	64.30
14	Louise	F	12	56.30
15	Mary	F	15	66.50
16	Philip	M	16	72.00
17	Robert	M	12	64.80
18	Ronald	M	15	67.00
19	Thomas	M	11	57.50
20	William	M	15	66.50

(a)

	A	B	C	D
1	Name	Sex	Age	Height
2	Alfred	M	14	69.00
3	Alice	F	13	56.50
4	Barbara	F	13	65.30
5	Carol	F	14	62.80
6	Henry	M	14	63.50
7	James	M	12	57.30
8	Jane	F	12	59.80
9	Janet	F	15	62.50
10	Jeffrey	M	13	62.50
11	John	M	12	59.00
12	Joyce	F	11	51.30
13	Judy	F	14	64.30
14	Louise	F	12	56.30
15	Mary	F	15	66.50
16	Philip	M	16	72.00
17	Robert	M	12	64.80
18	Ronald	M	15	67.00
19	Thomas	M	11	57.50
20	William	M	15	66.50

(b)

	A	B	C	D
1	Name	Sex	Age	Height
2	Alfred	M	14	69.00
3	Alice	F	13	56.50
4	Barbara	F	13	65.30
5	Carol	F	14	62.80
6	Henry	M	14	63.50
7	James	M	12	57.30
8	Jane	F	12	59.80
9	Janet	F	15	62.50
10	Jeffrey	M	13	62.50
11	John	M	12	59.00
12	Joyce	F	11	51.30
13	Judy	F	14	64.30
14	Louise	F	12	56.30
15	Mary	F	15	66.50
16	Philip	M	16	72.00
17	Robert	M	12	64.80
18	Ronald	M	15	67.00
19	Thomas	M	11	57.50
20	William	M	15	66.50

(c)

	A	B	C	D
1	Name	Sex	Age	Height
2	Alfred	M	14	69.00
3	Alice	F	13	56.50
4	Barbara	F	13	65.30
5	Carol	F	14	62.80
6	Henry	M	14	63.50
7	James	M	12	57.30
8	Jane	F	12	59.80
9	Janet	F	15	62.50
10	Jeffrey	M	13	62.50
11	John	M	12	59.00
12	Joyce	F	11	51.30
13	Judy	F	14	64.30
14	Louise	F	12	56.30
15	Mary	F	15	66.50
16	Philip	M	16	72.00
17	Robert	M	12	64.80
18	Ronald	M	15	67.00
19	Thomas	M	11	57.50
20	William	M	15	66.50

(d)

Figure 6: The first four columns of the SAS data set `work.class` with the default (a), `default_tnroman` (b), `default_10fontrhead` (c) and `default_centered` (d) worksheet formats, as explained in Examples 1, 2 and 3.

While we got our results without understanding the code in Figure 4, there are a few basic concepts from the code that we can learn to help us later on:

- For the reader who understands the SAS macro language and who is curious how this worksheet format code fits in within the context of `%exportToXL`, it is called above the `%mquit` line in Figure 8 of Derby (2008b).
- All DDE commands are within a `DATA _NULL_` statement, issued through a `PUT` statement. This is standard for all DDE commands between SAS and Excel (or any application). What makes this work with Excel is the `FILE sas2xl` statement, which refers to the DDE connection (defined elsewhere within the `%exportToXL` component macros).
- The DDE commands given in the `PUT` statements must all be given within quotes (single or double), or be a concatenation of quotes. While this is very simple in the case of `PUT "[&error(&false)]"` in Figure 4, most of the time we follow a two-step process, where we first define a character string, `ddecmd`, to be equal to what will become our DDE command, and then we issue that command via `PUT ddecmd`. This is done in two steps because usually the DDE command, which must all be within quotes, itself contains quotes. Furthermore, as shown by the ampersands (&), we must resolve some macro variables (explained below), which also must be used within quotes. All this resolving of macro variables and defining commands with quotes within them is done when defining `ddecmd`.
- The macro variables used here (i.e., those with an ampersand at the beginning, like `&false`) refer to translations of DDE commands into the language of the Excel application. For example, when `%exportToXL` is run with the language parameter set to English (`lang=en`, the default), `&false` resolves to `false`; but when the language is German (`lang=de`), it resolves to `falsch`. This is necessary, since most DDE commands must be in the language of the Excel application. However, each of these macro variables are given the names of their English translations, so `&formatfont` is the command for formatting the font (i.e., `format.font`). See the section for the `%setVariables` component macro in Derby (2008b) for more details.

EXAMPLE 2: CHANGING THE FONT SIZE AND HEADER COLOR

Now suppose we want to change the font size from 8.5pt to 10 pt, and change the header font color to red. We follow the same process as for Example 1:

1. Copy `format_default.sas` and rename it to something like `format_default_10fontrhead.sas`, as shown in Figure 3.
2. Open the file `format_default_10fontrhead.sas` within SAS, then look for the part of the code that pertains to our desired changes. For the font size, it looks like we will need to change the 8.5 entry after `MS Sans Serif` in Figure 4. Changing the font color is explained below.
3. Change that part of the code to what we want it to do. Here we change 8.5 to 10 in each of the two spots mentioned in the previous step, plus change the font color as explained below.

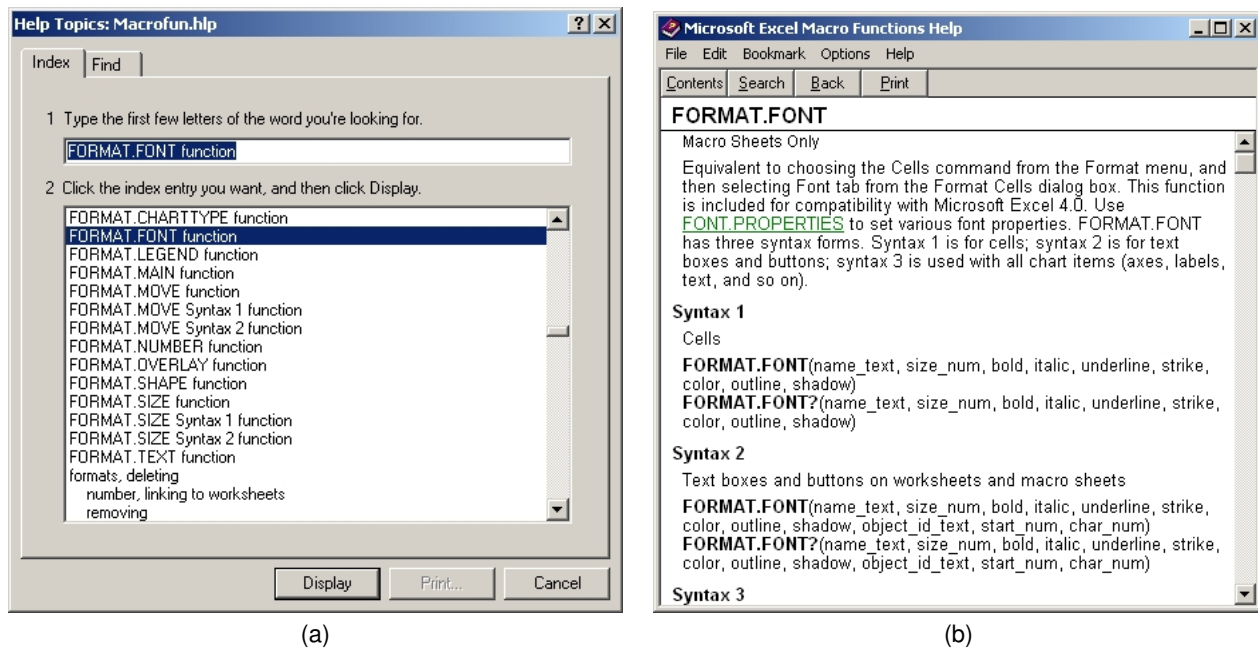


Figure 7: In the Microsoft help file for DDE commands, Macrofun.hlp, the search function (a) and information page (b), for the function `format.font`.

4. At the `%MACRO` and `%MEND` statements, change `format_default` to `format_default_10fontthead`.
5. (Optional) Change the relevant information in the commented header.
6. Run the code to enter it into the SAS macro library.

To change the color of the header, our visual inspection of the code doesn't help us much. However, we have a starting point: in the code for the `default` worksheet format in Figure 4, we note that the second instance of `&formatfont` is for the header. Could a part of that statement be applied to the font color? To answer this question, we turn to the `Macrofun.hlp` file included in the `%exportToXL` download package. This is the help file from Microsoft which includes information on all DDE commands.⁴ To use this, simply double click on the file from within Windows Explorer, then click on the *Search* function to search for the command in question, as shown in Figure 7(a). The information shown in that file (Figure 7(b)) tells us that the 7th parameter (equal to 0 in the `default` worksheet format of Figure 4) of `&formatfont` tells us the font color. The Excel color map shown on page 7 of Watts (2004) gives which numbers correspond to which color: Red is 3.

With this code written, we can now run it with the code below, thus creating the Excel output shown in Figure 6(c):

```
%exportToXL( dsin=class, savepath=%outroot, savename=Example 2, sheet=Class, wsformat=default_10fontthead );
```

EXAMPLE 3: CENTERING THE CELL ENTRIES

Now suppose we want to try to not *change* what's in the `default` worksheet function, but instead *add* a function to it. In this case, we want to center all the cell entries. Once again, we can follow the six-step process used in Examples 1 and 2:

1. Copy `format_default.sas` and rename it to something like `format_default_centered.sas`, as shown in Figure 3.
2. Open the file `format_default_centered.sas` within SAS, then look for the part of the code that pertains to our desired changes. Since we are now trying to *add* something, look for the place where it would be best to add the code. In Figure 4, it looks like it would be after the first `&formatfont`, while we have the entire data set selected.
3. Change that part of the code to what we want it to do. We don't know how to do this yet - it is explained below.
4. At the `%MACRO` and `%MEND` statements, change `format_default` to `format_default_centered`.
5. (Optional) Change the relevant information in the commented header.
6. Run the code to enter it into the SAS macro library.

⁴These commands are actually in the language of X4ML, the predecessor to VBA.

```

%* Formats the Excel spreadsheet if formatting is desired.
%*
%* FONT: MS Sans Serif, 10 pt
%* HEADER: Bold, Red
%* COLUMN WIDTH: Best fit
%* ROW HEIGHT: 12.00 (The default for Excel)
%* FREEZE PANES
%*
%* After formatting, we go to R1C2, then to R1C1 -- so that upon opening the document,
%* we see the whole upper left of the table (if we do not first go to R1C2, we could get
%* the first column, then the nth one, then the n+1th one, etc.). This is needed because
%* of the frozen panes. Strictly speaking, we could leave the row height statement out,
%* since it is equal to the default height for Excel -- but this makes it easy to modify
%* to accommodate a different row height.

%MACRO format_default_10fontthead;

DATA _null_;
  LENGTH ddecmd $200.;
  FILE sas2xl;
  PUT "[&error(&false)]";
  ddecmd = "[&workbookactivate("||'"'||"&sheet"||'"'||",&false)]";
  PUT ddecmd;
  ddecmd = "[&select("||'"'||"&r&ulrowlab&c&ulcollab:&r&lrowstat&c&lrcolstat"||'"')]';
  PUT ddecmd;
  ddecmd = "[&formatfont"||'"('MS Sans Serif"||",10,&false,&false,&false,&false,0,&false,&false)]";
  %* The font for the entire data set (including the header);
  PUT ddecmd;
  ddecmd = "[&select("||'"'||"&r&ulrowlab&c&ulcollab:&r&lrowlab&c&lrcollab"||'"')]';
  PUT ddecmd;
  ddecmd = "[&formatfont"||'"('MS Sans Serif"||",10,&true,&false,&false,&false,3,&false,&false)]";
  %* The font for the headers.;
  PUT ddecmd;
  ddecmd = "[&columnwidth(0,"||'"'||"&c&ulcollab:&c&lrcollab"||'"'||",&false,3)]";
  PUT ddecmd;
  ddecmd = "[&rowheight(12.75,"||'"'||"&r&ulrowdat:&r&lrowstat"||'"'||",&false)]";
  PUT ddecmd;
  %* Must be in points corresponding to a whole number of pixels -- e.g., 12.00 or
  %* 12.75, but not 12.50.
  ddecmd = "[&freeze panes(&true,"||%eval(&cell1col+&mergeacross-1)||", "||%eval(&cell1row+&mergedown-1)||")]";
  PUT ddecmd;
RUN;

%MEND format_default_10fontthead;

```

Figure 8: The code for the default_10fontthead worksheet format. The changes from the code in Figure 4 are in **bold red**.

Since we don't yet know the code for telling Excel to center the entries, we must first search for this function in our help file Macrofun.hlp as shown in Figure 7, which involves some creativity. Will the function be called CENTER, or ALIGNMENT, or something else? Fortunately, ALIGNMENT is the correct function – specifically, ALIGNMENT(3). Furthermore, we must use the language of our Excel application; for instance, if we are using a German version of Excel, we will want to use AUSRICHTUNG(3). For Western European languages and Russian, we can search for the proper translation of our command in the Excel file Excel Functions Translated.xls, which is included in the %exportToXL download.

Since we are only concerned about having this worksheet function work with our machine (and not distributing it to the world at large) we need not concern ourselves with providing translations of this command in each supported language and then calling it indirectly via a macro variable. Instead, we can just use the command directly in the appropriate language. If our Excel installation is in English, we will need to add the command

```
PUT "[ALIGNMENT(3)]";
```

into the appropriate place in the code, resulting in the code in Figure 9. Note that capitalization does not matter, but some spaces do – [alignment(3)] will work, but [ALIGNMENT(3)] will not.

With this code written, we can now run it, thus creating the Excel output shown in Figure 6(d):

```
%exportToXL( dsin=class, savepath=&outroot, savename=Example 3, sheet=Class, wsformat=default_centered );
```

```

%* Formats the Excel spreadsheet if formatting is desired.
%*
%* FONT: MS Sans Serif, 8.5 pt, centered
%* HEADER: Bold
%* COLUMN WIDTH: Best fit
%* ROW HEIGHT: 12.00 (The default for Excel)
%* FREEZE PANES
%*
%* After formatting, we go to R1C2, then to R1C1 -- so that upon opening the document,
%* we see the whole upper left of the table (if we do not first go to R1C2, we could get
%* the first column, then the nth one, then the n+1th one, etc.). This is needed because
%* of the frozen panes. Strictly speaking, we could leave the row height statement out,
%* since it is equal to the default height for Excel -- but this makes it easy to modify
%* to accommodate a different row height.

%MACRO format_default_centered;

DATA _null_;
  LENGTH ddecmd $200.;
  FILE sas2xl;
  PUT "[&error(&false)]";
  ddecmd = "[&workbookactivate("||'"'||"&sheet"||'"'||",&false)]";
  PUT ddecmd;
  ddecmd = "[&select("||'"'||"&r&ulrowlab&c&ulcollab:&r&lrrowstat&c&lrcolstat"||'"')]';
  PUT ddecmd;
  ddecmd = "[&formatfont"||'"(MS Sans Serif"||",8.5,&false,&false,&false,&false,0,&false,&false)]";
  %* The font for the entire data set (including the header);
  PUT "[ALIGNMENT(3)]";
  PUT ddecmd;
  ddecmd = "[&select("||'"'||"&r&ulrowlab&c&ulcollab:&r&lrrowlab&c&lrcollab"||'"')]';
  PUT ddecmd;
  ddecmd = "[&formatfont"||'"(MS Sans Serif"||",8.5,&true,&false,&false,&false,3,&false,&false)]";
  %* The font for the headers.;
  PUT ddecmd;
  ddecmd = "[&columnwidth(0,"||'"'||"&c&ulcollab:&c&lrcollab"||'"'||",&false,3)]";
  PUT ddecmd;
  ddecmd = "[&rowheight(12.75,"||'"'||"&r&ulrowdat:&r&lrrowstat"||'"'||",&false)]";
  PUT ddecmd;
  %* Must be in points corresponding to a whole number of pixels -- e.g., 12.00 or
  %* 12.75, but not 12.50.
  ddecmd = "[&freezepanes(&true,"||%eval(&cell1col+&mergeacross-1)||", "||%eval(&cell1row+&mergedown-1)||")]";
  PUT ddecmd;
RUN;

%MEND format_default_centered;

```

Figure 9: The code for the default_centered worksheet format. The changes from the code in Figure 4 are in **bold red**.

CONCLUSIONS

This is just an introduction to how to change the worksheet format in %exportToXL – there are many more possibilities! For more information, see Derby (2008b), or the project website listed under **CONTACT INFORMATION**.

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