

Remembering the Past

Using SAS® Keyboard Macros to Enhance Documentation

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Who Needs Documentation?

- How many times have you looked at line after line of code and wondered what it did?
 - ...and that's for what you wrote yesterday
- Good in-line documentation is essential for code that is...
 - maintainable
 - understandable
 - “hand-offable”



Adding Consistency to Comments

- If my comments are always formatted the same, I'm more likely to add them and thus have a clue what I did
 - That makes it maintainable
- Those consistent comments also make it easier for someone else to read the code
 - That makes it understandable
- If they (and I) can better understand it, they are more likely to be able to take it away from me someday
 - That makes it “hand-offable”

SAS Keyboard Macros

A Tool for Consistent Comments

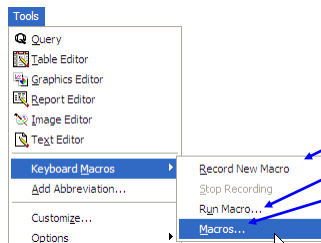
- As in some other software packages, SAS offers a means to “capture” and “play back” keystrokes and editor functions
- The result is a keyboard “macro” that replays what you specify
- These “macros” are not related to the SAS Macro Language

Four Documentation-Related Macros

- Today, we'll create four macros to assist in our documentation – they will...
 - add a line for comments
 - add a comment line which is preceded by a dated header – for program changes
 - comment out a selected block of code, adding the current date
 - place a program header template at the top of the program editor

Working with Keyboard Macros

- Click on Tools...Keyboard Macros

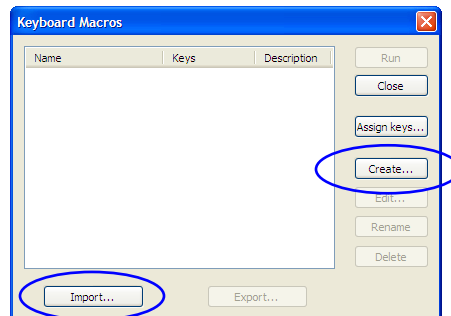


From there you can choose to

- Record a new macro
- Run an existing macro
- Open the Keyboard Macros window to manage existing macros

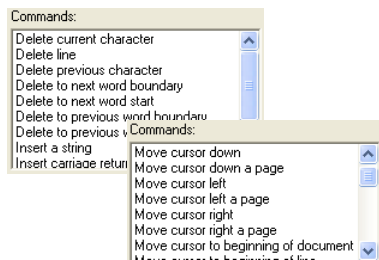
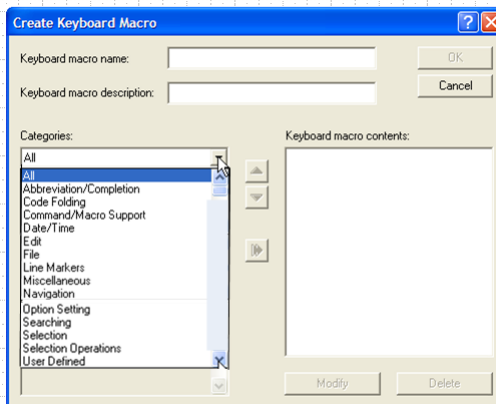
At First, the Keyboard Window is Pretty Dull

- The only things you can do initially are
 - Create a new macro
 - Import a saved macro



Creating a New Macro

- Macros are built by selecting a series of commands to be executed
- Macro commands are grouped into 14 categories
- There are over 140 commands from which to choose



Before We Begin

Build it or Record It?

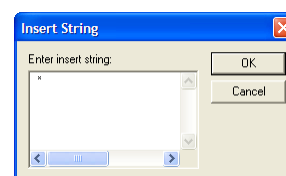
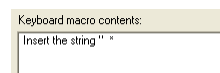
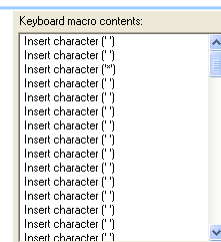
- Keyboard macros can be “recorded” or “built” command by command
 - Recording captures keystrokes
 - Building allows you to select from a list of commands
- Our first macro will write a comment line to the editor, like this



- Let's go to SAS and see which way works best

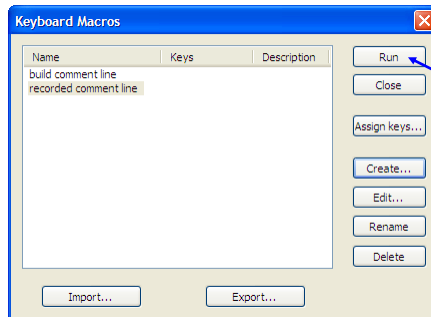
“Built” Usually Wins

- As we saw, the recorded macro had an entry for every keystroke
 - Can make for very difficult editing
- The built macro produced the same results, but with a single command
 - To edit, simply select the command in the macro editor and hit “Modify”



Using Your Macros

- There are two ways to invoke the macros
 1. Hitting “Run” in the Keyboard Macros or Run Keyboard Macro window
 - Not very practical to have to open this window each time you want to run a macro



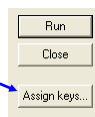
Hit “Run” and the macro will execute

Major downside: the window closes after “Run” is pressed

Using Your Macros

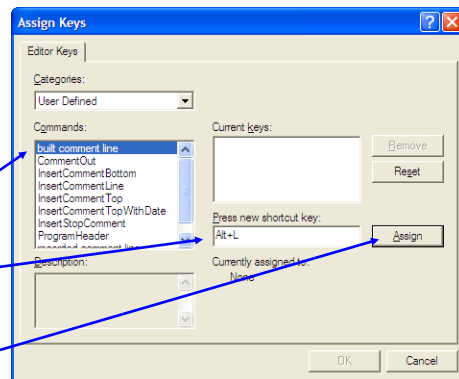
- There are two ways to invoke the macros
 1. Hitting “Run” in the Keyboard Macros window
 2. Assign a keystroke to the macro

Rather than “Run”, hit the “Assign Keys” button



For the “build comment line” macro we’ve assigned “Alt-L”

Click “Assign” to assign the key



Our First Macro

The Comment Line

- The simple example we did has some problems
 - It inserts the line wherever the cursor is, even in the middle of another line
 - We have to move the cursor into the right position to begin entering our comment
 - We have to make sure that overstrike is on or the right side of our comment keeps moving
- Our macro will take steps to remedy all of these
- Each step might require more than one macro command

Step #1 was
the comment
line itself

Our First Macro

Step #2 – Get Out of the Way!

- A new line is inserted wherever the cursor is, even in the middle of another line
- Solution – to get us ready to add the comment:
 - Move to the end of whatever line we're on
 - Insert a carriage return
 - Move the cursor to column 1

Keyboard macro contents:

```
Move cursor to end of line  
Insert carriage return  
Move cursor to column 1  
Insert the string " *
```

This might seem strange, but let's go to SAS and see how all this works together...

Our First Macro

Step #3 – Getting Back into Position

- We have to move the cursor into the right position to begin entering our comment
- Solution – to place the cursor at the right place
 - Move the cursor back to the beginning of the line
 - Move the cursor over four spaces to the right, putting it one space over from the leftmost “*”

Step #2 commands are here, then...

Insert the string " *

Move cursor to column 1

Move cursor right

Move cursor right

Move cursor right

Move cursor right

There is a “Move cursor to the beginning of line” command – why not use that here?

Again, let’s go to SAS and see...



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Our First Macro

Step #4 – Setting Overstrike Mode

- We have to make sure that overstrike is on or the right side of our comment keeps moving
- Solution – to make sure we don’t mess up the edge
 - Turn the overstrike mode on

Step #1,2,3 commands are here, then...

Set overwrite mode

There is also a “Toggle insert/overstrike mode” command that we could have chosen – why not?

Back to SAS now for the final result...

We have no way of knowing what mode is currently set, so we might be turning overstrike on or off.

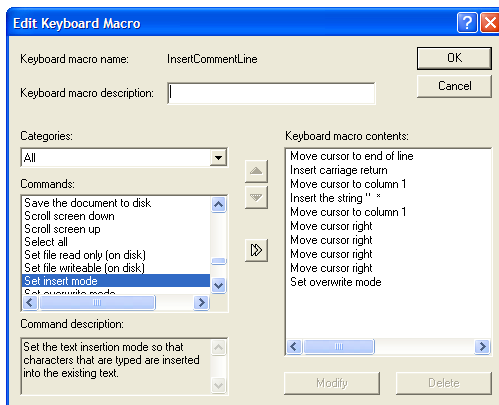


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Our First Macro

What Did We Do?

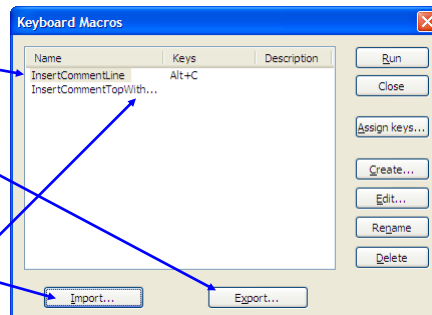
- Our macro ended up with 10 steps



- Move the cursor to the end of the current line to prevent clobbering what's there
- A carriage return to get below the line we're on
- Move to column 1, just in case auto-indent is on
- Insert our comment line
- Move back to column 1
- Move the cursor over to the right four spaces
- Turn overstrike mode on

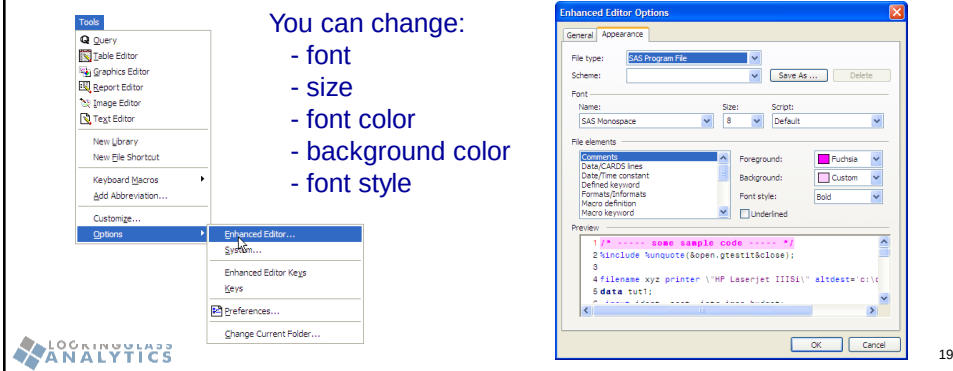
This is So Cool – Can I Share It?

- Keyboard macros can be exported and imported
 - Export
 - Click on the macro name
 - Click on Export...
 - A Save dialog will pop up from which you can save the macro (as a 'kmf' file)
 - Import
 - Click on Import...
 - An Open dialog will pop up and you can choose the macro to open
 - It will appear in the list, with no key assigned



Making Comments More Noticeable

- By default, comments are green text
- You can change the appearance of comments, and much more in the Enhanced Editor Options window



Our Second Macro Marking Changes to Your Code

- A very common task, that should be well documented, is making changes to existing code
- We want to know when the code changes were made, so we'll add the current date
- We still want a comment line, so we'll reuse our first macro

```
Editor - Untitled4 *
1
2 *=== Change: 08/23/2008 - PJL =====*
3 *
```

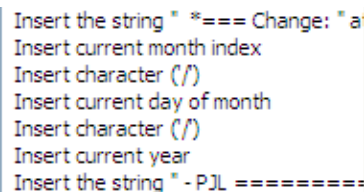
Our Second Macro

Adding Dynamic Content

- We'll use very similar techniques to the first example, but...
- ...to get the date, we need to break up the text
 - a static portion: `*=== Change :`

– the date segments:

- month, followed by a slash
- day, followed by a slash
- year, followed by a slash



```
Insert the string " *=== Change: " a
Insert current month index
Insert character (/)
Insert current day of month
Insert character (/)
Insert current year
Insert the string " - P.JL =====
```

– another static portion: `- P.JL =====* ;`



Off to SAS...

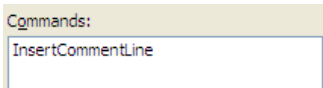
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Augmenting Macros the Easy Way

- Note that your user written macros are a category of keyboard macro commands



- Since we saved the comment line macro, it can be included with a single click into the code change macro



- Think about reusing macros
 - Create them from the simple to the complex



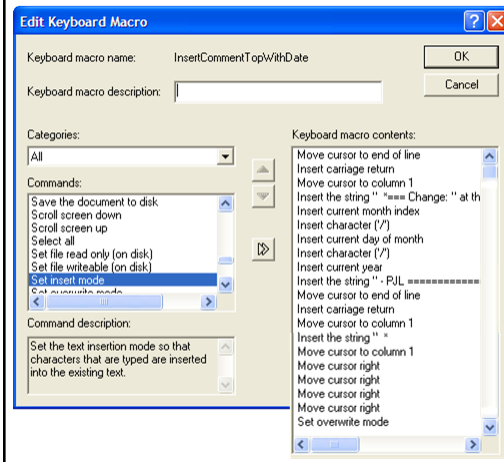
To SAS again...

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Our Second Macro

What Did We Do?

- Our new macro has 20 steps



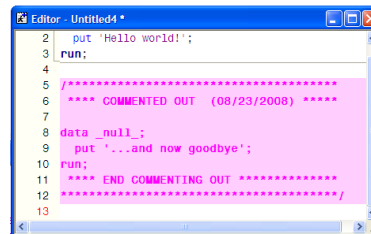
- Move the cursor to the end of the current line to prevent clobbering what's there
- A carriage return to get below the line we're on
- Move to column 1, just in case auto-indent is on
- Insert the first part of the change string
- Insert the current month
- Insert a slash and the current day
- Insert a slash and the current year
- Finish off the change string
- Add the comment macro

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Our Third Macro

Commenting Out a Block of Code

- Another common task, that is not often documented, is commenting out a block of code
- We'll create a macro that will take a selected block of code and...
 - Add block comments around it
 - Insert the current date



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Our Third Macro

Cutting and Pasting Text

- How do we put the “end of comment” lines at the end of the selected text?
 - We don’t know how many lines there are, so we can’t “move” the cursor
- Four simple steps to get the comments around the selected text
 - Cut the selected text to the paste buffer
 - Add the top portion of the comment block, with techniques we’ve been using
 - Paste the selected text back
 - Add the bottom portion of the comment block

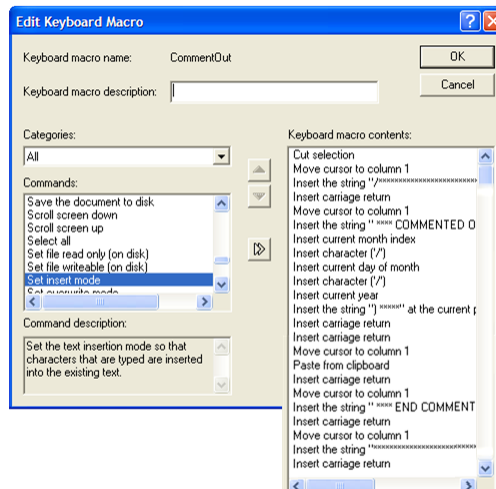


Let’s go do it...

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Our Third Macro

What Did We Do (in just 23 steps)?



- Cut the selected text to the clipboard
- Like we’ve done before, add some text, including opening a block comment (/*) – paying attention to the cursor position
- Paste the selected text back in
- Finish the text, including closing the block comment (*/)



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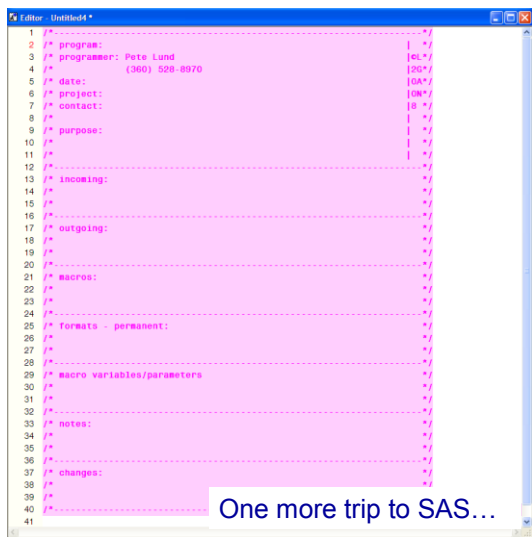
Our Fourth Macro

Creating a Program Header

- One of the most important pieces of documentation is the program header
 - Program name
 - Project
 - Incoming files
 - Macros used
 - Revision history
 - Author
 - Date
 - Outgoing files
 - Formats used
 - and on and on and on
- Be creative with what's important to you
- Something like...

Creating a Program Header

- This may look like the most challenging of the macros
- It's actually the simplest
- We've had macros with 10, 20 and 23 commands
- This one has 1



```
1 /* ..... */
2 /* program: ..... */
3 /* programmer: Pete Lund ..... */
4 /* date: (360) 528-8970 ..... */
5 /* project: ..... */
6 /* contact: ..... */
7 /* purpose: ..... */
8 /* ..... */
9 /* ..... */
10 /* ..... */
11 /* ..... */
12 /* ..... */
13 /* incoming: ..... */
14 /* ..... */
15 /* ..... */
16 /* ..... */
17 /* outgoing: ..... */
18 /* ..... */
19 /* ..... */
20 /* ..... */
21 /* macros: ..... */
22 /* ..... */
23 /* ..... */
24 /* ..... */
25 /* formats - permanent: ..... */
26 /* ..... */
27 /* ..... */
28 /* macro variables/parameters ..... */
29 /* ..... */
30 /* ..... */
31 /* ..... */
32 /* ..... */
33 /* notes: ..... */
34 /* ..... */
35 /* ..... */
36 /* ..... */
37 /* changes: ..... */
38 /* ..... */
39 /* ..... */
40 /* ..... */
41
```

One more trip to SAS...

Conclusion

- Documenting code is an often tedious, but always beneficial exercise
- Consistently formatted comments make code easier to read
- Keyboard macros give us tools to more easily achieve that consistent appearance
- With 14 categories of commands and almost 140 commands, there's a lot more to do than we've seen today



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